

Market Evaluation

Prepared for:

**XYZ** Automotive

11/19/2012



### **Customer Counts by Zip Code**

## Legend

### Radius Ring Distances

Inner Circle
Middle Circle
Middle Circle
Outer Circle
20 mile area

### Zip Code Results

1 to 9 (94)

10 to 99 (142)

100 to 999 (85)

1,000 to 9,999 (6)



Customer Map is generated based on cleansed dealer data.

# Identify Identify Identify



### Market Evaluation Report

### THIS MARKET EVALUATION ANALYSIS WILL HELP YOU COVER THE FOLLOWING:

- ➤ 1.<u>Identify</u> the dealership's "**Effective Market Area**", determined by the historical transactions of the dealer's customer base. This evaluation uses both sales and service customers to accurately portray the Effective Market Area.
- ➤ 2.<u>Identify</u> the dealership's "Existing Customers", and place into Relationship Marketing Groups known as Recent, Inactive, Lost and Sold Never Serviced.
- 3.<u>Identify</u> the dealership's total "Recovery Customers", this total is determined by the dealership's "Inactive" & "Lost" customers.
- 4. Identify the dealership's "Conquest Customers", those who drive the same make and currently do business with the dealer's primary competitors.

### THE STUDY AREA FOR THIS PROJECT MAY INCLUDE ANY MILE RADIUS THAT REPRESENTS THE DEALERSHIP'S MARKET AREA.

During the gathering, processing, and evaluation of data used in this study, the dealership's database was "Cleaned". A clean database is critical for mail campaigns and for on-going customer retention programs.

The study will provide information to establish a direction for improved collection of data, marketing and operating results. A portion, if not all of this analysis is from data contained within the dealership's computer system. The quality of this data will influence the results of this evaluation. A long-term benefit resulting from this analysis can be an increased awareness on the importance of properly collected and maintained data and the influence that it may have on the results.

# Objectives



### Database Cleanse Breakdown

Statistics show 6% to 8% of the nation's population move every six-months. A clean database allows for more cost effective targeting. Once this cleaning process is complete, the records with improved addresses are delivered with more reliability. In addition, "clean" records allow more accurate comparisons with other conquest lists to eliminate or minimize duplication.

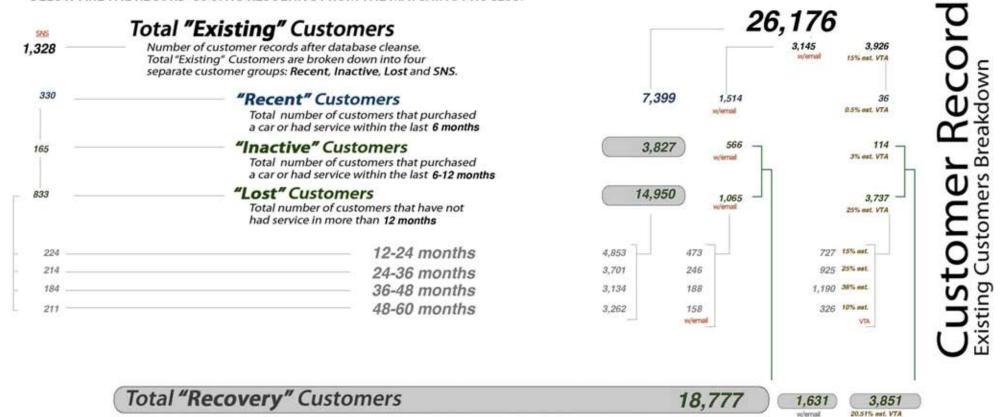
### THE RESULTS OF THE CUSTOMER LIST AFTER THE CLEANING PROCESS ARE:

<b>Dealership</b> customer records	49,617	100%
Fallout records  Dates beyond 60 months  Unrealistic drive time  Non-Mailable	18,849 2,157 2,435	37.99% 4.35% 4.91%
Total Fallout records	23,441	47.24%
Existing customer records	26,176	<i>52.76%</i>
*Non-Dealer Makes	469	0.95%



### Existing Customers Breakdown

### BELOW ARE THE RECORD COUNTS RESULTING FROM THE MATCHING PROCESS:



Total number of "Inactive" & "Lost" customers.

# Total Same Make "Conquest" Customers 82,600

Total number of owners who drive the same make vehicle in the evaluation area and have no history with dealer. (Amount provided by Logic of Marketing)

Mailed		Net
last 30 days -	0 =	18,777
last 60 days -	0 =	18,777
last 90 days -	0 =	18,777

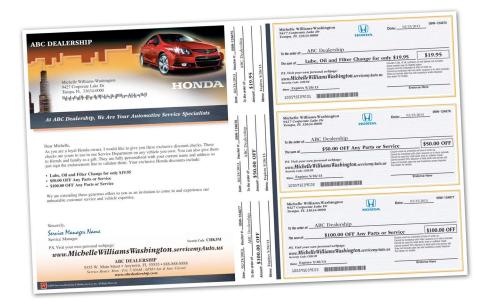


# **Conquest Service Recommendation**

SERVICE 6"X14" WITH FLAP



SERVICE 3UP CHECK





### **Service Conquest by Zip Code**

# Legend

### Radius Ring Distances

Inner Circle
Middle Circle
Mile area
Mile area
Outer Circle
20 mile area

### Zip Code Results

1 to 9 (45)

10 to 99 (58)

100 to 999 (201)

1,000 to 9,999 (12)



Customer Map is generated based on cleansed dealer data.



### Service Conquest by ZIP Code

Best ■ Good □ Okay □ Non-Factors ■ Totals ■ 0 or N/A ---

											Make	
Zip	Location	Radius	Existing	SNS	Existing Services	NDM	Recent	Inactive	Lost	Market Share	Dealership Make	Total Conquest
92683	WESTMINSTER, CA	0.0	1923	39	1884	30	580	315	1028	73.7%	673	673
92685	WESTMINSTER, CA	0.3	18	0	18	0	5	2	11	75.0%	6	6
92655	MIDWAY CITY, CA	0.8	117	7	110	2	31	11	75	67.9%	52	52
92684	WESTMINSTER, CA	0.9	11	0	11	1	2	2	7	84.6%	2	2
92844	GARDEN GROVE, CA	1.7	458	16	442	9	112	73	273	69.7%	192	192
92647	HUNTINGTN BCH, CA	2.2	875	8	867	12	284	150	441	78.1%	243	243
92841	GARDEN GROVE, CA	2.6	485	13	472	10	143	87	255	69.4%	208	208
92845	GARDEN GROVE, CA	2.8	248	5	243	3	88	56	104	82.1%	53	53
92842	GARDEN GROVE, CA	3.2	14	0	14	0	5	1	8	56.0%	11	11
92605	HUNTINGTON BEACH, CA	3.3	4	0	4	0	1	1	2	57.1%	3	3
90680	STANTON, CA	3.5	226	6	220	3	65	32	129	69.8%	95	95
92649	HUNTINGTN BCH, CA	3.6	970	7	963	7	339	155	476	79.5%	249	249
92843	GARDEN GROVE, CA	3.7	532	18	514	12	146	82	304	62.4%	310	310
92708	SANTA ANA, CA	3.8	1346	21	1325	8	419	226	701	74.4%	457	457
92728	FOUNTAIN VALLEY, CA	3.8	14	1	13	1	3	2	9	81.3%	3	3
92840	GARDEN GROVE, CA	4.3	591	15	576	11	171	94	326	70.3%	243	243
90740	SEAL BEACH, CA	4.4	510	5	505	4	178	79	253	73.1%	186	186
92804	ANAHEIM, CA	4.8	521	13	508	13	169	81	271	61.7%	315	315
90720	CYPRESS, CA	5.0	296	4	292	8	105	45	146	59.6%	198	198
90742	SUNSET BEACH, CA	5.1	20	0	20	0	7	1	12	62.5%	12	12
92648	HUNTINGTN BCH, CA	5.1	1405	25	1380	11	473	235	697	78.3%	383	383
90630	CYPRESS, CA	5.2	520	18	502	7	181	83	256	57.4%	373	373
90743	SURFSIDE, CA	5.5	9	0	9	0	4	0	5	56.3%	7	7
92802	ANAHEIM, CA	5.6	197	13	184	2	66	33	98	60.9%	118	118

Service Table 1 of 17

### Service Totals

Entire evaluation.



# Report Analysis Service Conquest by ZIP Code



### Service Conquest by ZIP Code

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Rest	Good	Okav 🗌	Non-Factors	Totals	$\Omega$ or $N/\Delta$	
Dest		UKU,	TVOTT TUCCOTS	100015	0 01 14/11	

											Make	
Zip	Location	Radius	Existing	SNS	Existing Services	NDM	Recent	Inactive	Lost	Market Share	Dealership Make	Total Conquest
91352	SUN VALLEY, CA	39.0	7	2	5	0	1	1	5	2.5%	196	196
91605	N HOLLYWOOD, CA	39.3	5	0	5	0	1	0	4	2.1%	228	228
92501	RIVERSIDE, CA	39.4	3	0	3	0	0	0	3	4.8%	59	59
92570	PERRIS, CA	39.5	5	1	4	0	2	1	2	2.5%	154	154
91411	SHERMAN OAKS, CA	39.7	1	0	1	0	0	0	1	0.7%	137	137
91436	VAN NUYS, CA	39.8	7	2	5	0	2	1	4	1.0%	516	516

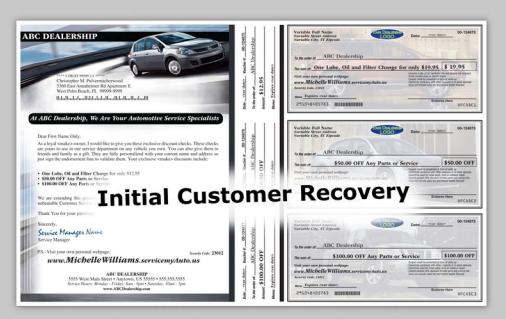
Service Totals

Entire evaluation.

					2806	9470		5873	
					742	3456		15839	
					231	1676		60888	
25707	1158	24549	469	7326	3779	14602	22.9%	82600	82600



### Recommended Service Campaign



Recover your customers using the most effective service mailer in the automotive industry.

### **Scheduled Maintenance**



Self-Mailer

### **Declined Services**



Snap w/Check

### **Recommended** Trigger Mail Campaigns

### 1st Recovery



3up Check

### 3rd Recovery



Snap w/Check

### 5th Recovery



Snap w/Check

### 2nd Recovery



Snap

### 4th Recovery



Snap

### 6th Recovery



Post Card



### Existing Sales Customer Breakdown

Sales Equity Customers: \$2,000 and greater

\$2,000 and lower

### Total "Existing" Customers

Total number of existing customer records

26,176 3.145 1.262 1.060 487

Total "Recent Purchase" Customers Number of customers that purchased within 0 - 3 years

3,886 1,766 1.644 620 476

Total Customers With "3 Years Or Newer" Vehicles

2,285 206 425

Excluding "Recent Purchased" Customers

70

Net "Qualifying" Customers

20.005 1.173

Mailed

Net

20.005

\*Net results of total existing customers minus all customers with recent purchase history and customers with vehicles 3 years old or newer.

4,906 572 10

last 30 days last 60 days - 20.005

Total VTA Customers 3 Years or Older

n/a

last 90 days -

20,005

### Total Same Make "Conquest"

Total number of specified dealer makes conquest 3 years and older

79,928

### Total Crossover "Conquest"

Total number of non-dealer makes conquest 3 years and older

37,396

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### **Recommended** Sales Campaigns





CAMPAIGN 1







CAMPAIGN 3 CAMPAIGN 4



### Sales Conquest by Zip Code

### Legend

### Radius Ring Distances

Inner Circle
Middle Circle
Mile area
Outer Circle
20 mile area

### Zip Code Results

1 to 9 (45)

10 to 99 (58)

100 to 999 (201)

1,000 to 9,999 (12)



Customer Map is generated based on cleansed dealer data.



### Sales Conquest by ZIP Code

Best Good Okay Non-Factors Totals 0 or N/A --

												Make	Тор	Crossover Conq	uest	
Zip	Location	Radius	Existing	SNS	Existing Sales	NDM	0 - 3 Yrs	4 - 5 Yrs	6 - 7 Yrs	7+ Yrs	Market Share	Dealership Make	Crossover Make 1	Crossover Make 2	Crossover Make 3	Total Conquest
92683	WESTMINSTER, CA	0.0	1696	1281	415	19	198	331	536	631	38.4%	665	4399	147	1372	6583
92685	WESTMINSTER, CA	0.3	18	16	2	0	1	4	4	9	25.0%	6	48	2	33	89
92655	MIDWAY CITY, CA	0.8	100	75	25	2	11	22	27	40	32.5%	52	402	18	109	581
92684	WESTMINSTER, CA	0.9	11	8	3	1	0	3	2	6	60.0%	2	20	120	7	29
92844	GARDEN GROVE, CA	1.7	391	318	73	6	46	82	129	134	27.7%	191	1265	35	339	1830
92647	HUNTINGTN BCH, CA	2.2	786	576	210	7	66	143	213	364	46.9%	238	2821	192	1128	4379
92841	GARDEN GROVE, CA	2.6	409	328	81	9	47	78	145	139	28.6%	202	1608	63	492	2365
92845	GARDEN GROVE, CA	2.8	215	150	65	1	20	42	51	102	56.0%	51	874	34	314	1273
92842	GARDEN GROVE, CA	3.2	14	11	3	0	0	3	4	7	21.4%	11	64	4	21	100
92605	HUNTINGTON BEACH, CA	3.3	3	3	0	0	0	0	0	3	144	3	39	2	10	54
90680	STANTON, CA	3.5	201	151	50	2	26	45	57	73	34.5%	95	1456	45	497	2093
92649	HUNTINGTN BCH, CA	3.6	860	648	212	5	94	159	222	385	46.7%	242	1547	245	674	2708
92843	GARDEN GROVE, CA	3.7	465	344	121	8	49	100	154	162	28.3%	307	2256	50	676	3289
92708	SANTA ANA, CA	3.8	1203	902	301	7	136	218	315	534	40.3%	446	2807	158	1093	4504
92728	FOUNTAIN VALLEY, CA	3.8	12	7	5	1	11	0	6	5	62.5%	3	54	3	27	87
92840	GARDEN GROVE, CA	4.3	521	394	127	6	60	97	174	190	34.5%	241	2568	82	807	3698
90740	SEAL BEACH, CA	4.4	456	343	113	4	48	77	115	216	38.4%	181	1124	128	403	1836
92804	ANAHEIM, CA	4.8	462	352	110	8	55	88	141	178	26.1%	311	3457	145	1213	5126
90720	CYPRESS, CA	5.0	271	194	77	4	22	42	84	123	28.7%	191				191
90742	SUNSET BEACH, CA	5.1	15	13	2	0	0	1	7	7	14.3%	12				12
92648	HUNTINGTN BCH, CA	5.1	1246	895	351	5	139	213	360	534	48.1%	379				379
90630	CYPRESS, CA	5.2	439	322	117	4	44	73	129	193	24.3%	364			:==:	364
90743	SURFSIDE, CA	5.5	8	4	4	0	0	2	3	3	36.4%	7	55			7
92802	ANAHEIM, CA	5.6	165	118	47	2	19	41	47	58	28.8%	116	100 mg 100 mg	188	(#)	116

Sales Table 1 of 17

### Sales Totals Entire evaluation.

					2929	4662	6354		5777				
					1131	1454	1682		15443				
					494	510	519		58708				
22004	15276	6728	469	2269	4554	6626	8555	7.8%	79928	26820	1355	9221	117324



# Sales Conquest by ZIP Code

Best	Good	Okav 🗌	Non-Factors	Totals	0 or N/A
2000		U / (U )	Troff Talecore	100010	0 0, 1,,,,

												Make	Тор	Crossover Conq	uest	
Zip	Location	Radius	Existing	SNS	Existing Sales	NDM	0 - 3 Yrs	4 - 5 Yrs	6 - 7 Yrs	7+ Yrs	Market Share	Dealership Make	Crossover Make 1	Crossover Make 2	Crossover Make 3	Total Conquest
91352	SUN VALLEY, CA	39.0	5	3	2	0	Ö	1	4	0	1.1%	188	<del>55</del>			188
91605	N HOLLYWOOD, CA	39.3	4	3	1	0	0	2	1	1	0.4%	227			.==.	227
92501	RIVERSIDE, CA	39.4	3	2	1	0	11	1	-1	0	1.7%	59	-10-12-1 -12-12-1 -12-12-1	(m m)	(53)	59
92570	PERRIS, CA	39.5	4	3	1	0	1	2	0	1	0.6%	153	20	122		153
91411	SHERMAN OAKS, CA	39.7	0	0	0	0	0	0	0	0		128	22			128
91436	VAN NUYS, CA	39.8	3	1	2	0	2	1	0	0	0.4%	459				459

Sales Totals Entire evaluation.

					2929	4662	6354		5777				
					1131	1454	1682		15443				
					494	510	519		58708				
22004	15276	6728	469	2269	4554	6626	8555	7.8%	79928	26820	1355	9221	117324



# Sales Triggers -

LEASE NOTIFICATION

WARRANTY EXPIRATION

PURCHASE FOLLOW UP

VEHICLE TRADE CYCLE (A-F)









9427 Corporate Lake Drive Tampa, Florida 33634 p: 813.886.5597 f: 813.886.5862 w: iLOMusa.com

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L.O.M.

# ABC Dealership Florida

123 Main Street Dr. | City, Florida 33634 | (800) 888-8888

# Market Analysis Snapshot - SALES

Analyzed on: 03/07/2013

**OEM Compliant Campaigns** 

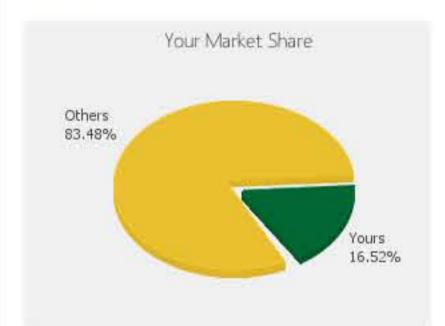
L.**②**.M. {log\*ic of mar\*ket\*ing} Account Manager Phone # Account Manager Title

Account Manager Name

accountmanager@email.com

# Your 5 Mile Sales Market Share

Percentage of your current same make sales customers.



Download images to view your entire report, or contact Account Manager (888) 888-8888

Your Same Make Percentage

16.52%

Your	Breakdown
Make	# Vehicle Owners
CHRYSLER	120
DODGE	25
JEEP	151
MAZDA	200

Percentage

Other Same Make

83.48%

Make	# Vehicle Owners
CHRYSLER	852
DODGE	438
JEEP	1,216
MAZDA	

Download images to view your entire report, or contact Account Manager (888) 888-8888

### Your Sales Equity Customers Your current customers with sales equity.

Your Equity Total 1,221

Download images to view your entire report, or contact Account Manager (888) 888-8888

Your Equity Breakdown		
Equity Position	Customers	
\$+0 =	1,111	
\$-1 - \$-1000 =	43	
\$-1001 - \$-2000 =	31	
\$-2001 - \$-3000 =	23	
\$-3001 - \$-4000 =	9	
\$-4001 - \$-5000 =	4	

### Your Serviced Never Sold Customers Your service customers who have NEVER purchased a

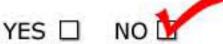
vehicle from you. Vehicle age is 3 years and older.

Your Serviced Never Sold 16,202

### Your Purchase Ready Customers Total number of your customers ready to purchase a

vehicle today.







Recent campaign results based on a similar size dealership mailed within the last 6 months

# Market Analysis Snapshot - SERVICE

Analyzed on: 03/07/2013

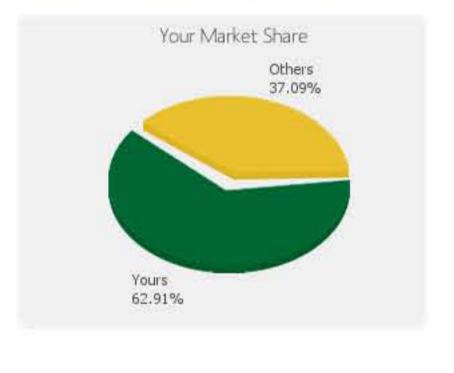
**OEM Compliant Campaigns** 

# Account Manager Phone # Account Manager Title

Account Manager Name accountmanager@email.com

# Your 5 Mile Service Market Share

Percentage of your current same make service customers.



Download images to view your entire report, or contact Account Manager (888) 888-8888

Percentage

Your Same Make

62.91%

Make	# Vehicle Owners
CHRYSLER	1,055
DODGE	835
JEEP	1,212
MAZDA	1,161

Your Breakdown

Other Same Make

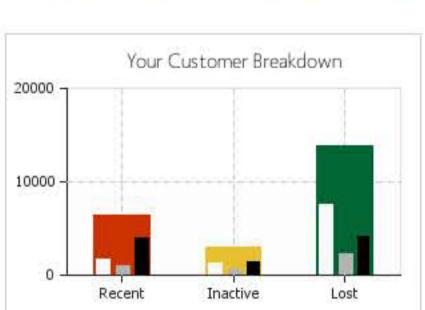
Percentage

37.09%

Make	# Vehicle Owners
CHRYSLER	853
DODGE	438
JEEP	1,222
MAZDA	

Other Breakdown

Your Service Customers Breakdown Status snapshot taken from your existing service customers.



Download images to view your entire report, or contact Account Manager (888) 888-8888

Total # of visits = lifetime of history with dealership.

1-2

ΓŘ	☐ visits	1,592	
ECEN:	6,356	□ 3-4 visits	895
<b>8</b> -0		■ 5+ visits	3,869
- 1		1-2	

2,957	□ visits □ 3-4 visits	476	
27	Ē	■ 5+ visits	1,331

1-2 7,543 visits 13,839 2,251 visits 5+ 4,045 visits

### Your sales customers who NEVER serviced their vehicle with you.

Your Sold Never Serviced Customers

Your Sold Never Serviced

675

### Dealership Location RO Count Customer Pay Warranty Pay

Recent campaign results based on a similar size dealership mailed within the last 6 months

Avg Last Activity 121 days CHRYSLER Chesapeake, VA 714 \$139,216 \$13,507 196 JEEP Northfield, IL \$35,734 \$13,770 106 days **JEEP** 112 \$11,024 \$2,359 77 days Manchester, NH **JEEP** \$4,266 \$210 Shrewsbury, NJ 14 611 days



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# ABC Dealership Florida

123 Main Street Dr. | City, Florida 33634 | (800) 888-8888

# Market Analysis Snapshot - SALES

Analyzed on: 03/07/2013

OEM Compliant Campaigns



# Account Manager Phone #

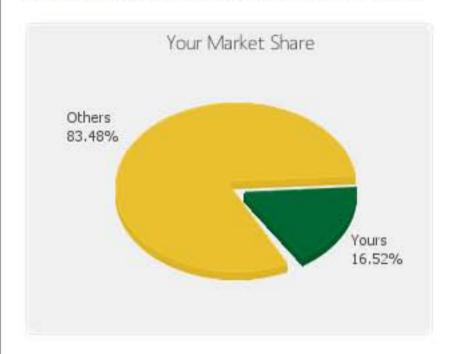
Account Manager Title

# Account Manager Name

accountmanager@email.com

### Your 5 Mile Sales Market Share

Percentage of your current same make sales customers.



Download images to view your entire report, or contact Account Manager (888) 888-8888

Your Same Make Percentage 16.52%

Your Breakdown		
Make	# Vehicle Owners	
CHRYSLER	120	
DODGE	25	
JEEP	151	
MAZDA	200	

Other Same Make Percentage 83.48%

Other Breakdown		
Make	# Vehicle Owners	
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DODGE	438	
JEEP	1,216	
MAZDA		

Download images to view your entire report, or contact Account Manager (888) 888-8888

# Your Sales Equity Customers

Your current customers with sales equity.

Your Equity Total	
1,221	

Download images to view your entire report, or contact Account Manager (888) 888-8888

Your Equity Breakdown		
Equity Position	Customers	
\$+0 <b>=</b>	1,111	
\$-1 - \$-1000 =	43	
\$-1001 - \$-2000 =	31	
\$-2001 - \$-3000 =	23	
\$-3001 - \$-4000 =	9	
\$-4001 - \$-5000 =	4	

### Your Serviced Never Sold Customers

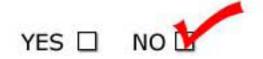
Your service customers who have NEVER purchased a vehicle from you. Vehicle age is 3 years and older.

Your Serviced Never Sold	
16,202	

### Your Purchase Ready Customers

Total number of your customers ready to purchase a vehicle today.





Your Purchase Ready Total

17,423

# ABC Dealership Florida

123 Main Street Dr. | City, Florida 33634 | (800) 888-8888

# Market Analysis Snapshot - SERVICE

Analyzed on: 03/07/2013

OEM Compliant Campaigns



# Account Manager Phone #

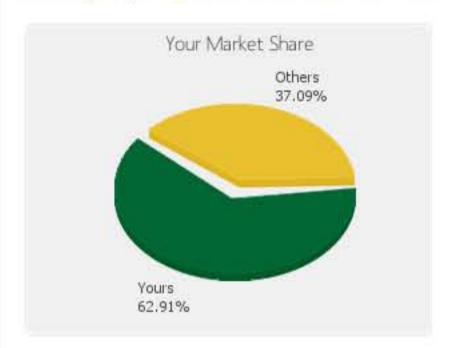
Account Manager Title

# Account Manager Name

accountmanager@email.com

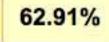
### Your 5 Mile Service Market Share

Percentage of your current same make service customers.



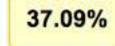
Download images to view your entire report, or contact Account Manager (888) 888-8888

Your Same Make Percentage



Your Breakdown		
Make	# Vehicle Owners	
CHRYSLER	1,055	
DODGE	835	
JEEP	1,212	
MAZDA	1,161	

Other Same Make Percentage

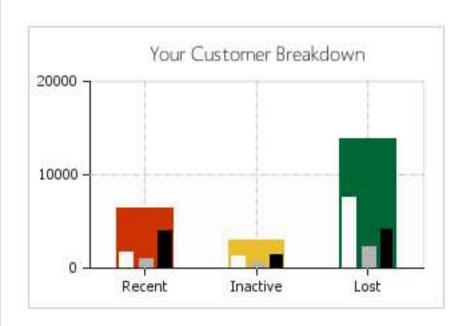


Other Breakdown				
Make	# Vehicle Owners			
CHRYSLER	853			
DODGE	438			
JEEP	1,222			
MAZDA				

Download images to view your entire report, or contact Account Manager (888) 888-8888

### Your Service Customers Breakdown

Status snapshot taken from your existing service customers.



Download images to view your entire report, or contact Account Manager (888) 888-8888

Total # of visits = lifetime of history with dealership.







# Your Sold Never Serviced Customers

Your sales customers who NEVER serviced their vehicle with you.

Your Sold Never Serviced	
675	

# Recent campaign results based on a similar size dealership mailed within the last 6 months

Dealership	Location	RO Count	Customer Pay	Warranty Pay	Avg Last Activity
CHRYSLER	Chesapeake, VA	714	\$139,216	\$13,507	121 days
JEEP	Northfield, IL	196	\$35,734	\$13,770	106 days
JEEP	Manchester, NH	112	\$11,024	\$2,359	77 days
JEEP	Shrewsbury, NJ	14	\$4,266	\$210	611 days



Account Manager Phone #
Account Manager Title

Account Manager Name

accountmanager@email.com